

B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)

(Jointly Administered)

Debtors.

## PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

HLTS Fund II LP

Name of Transferee

Goldman Sachs Lending Partners LLC

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim # (if known): 20187

Amount of Claim as Filed: USD 41,193,779.00

Amount of Claim Transferred: 14.56% (which correlates to USD 5,998,000.00 of the Claim as filed)

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

HLTS Fund II LP

c/o Halcyon Asset Management LP

477 Madison Avenue – 8th Floor

New York, NY 10022

Attention: Matt Seltzer

Telephone: 212-303-9487

Fax: 212-838-8299

mseltzer@halcyonllc.com

pdesai@halcyonllc.com

jgreene@halcyonllc.com

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

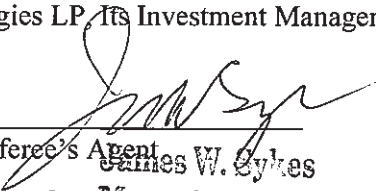
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.


HLTS FUND II LP

By: Halcyon Long Term Strategies LP, Its Investment Manager

By: \_\_\_\_\_ Date: July 11, 2013

Transferee/Transferee's Agent  
  
James W. Syles  
Managing Principal

By: \_\_\_\_\_ Date: July 11, 2013

Transferee/Transferee's Agent **David Martino**  
  
**Controller**

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Transferor/Transferor's Agent

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

HLTS FUND II LP

By: Halcyon Long Term Strategies LP, Its Investment Manager

By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

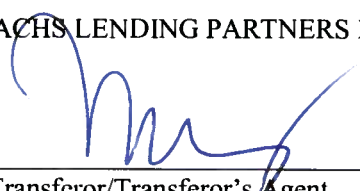
By: \_\_\_\_\_  
Transferee/Transferee's Agent

Date: \_\_\_\_\_

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.*

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By:  \_\_\_\_\_  
Transferor/Transferor's Agent

**Michelle Latzoni**  
**Authorized Signatory**